

MSBA ELDER LAW SECTION E-NEWSLETTER

September 13, 2021

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ELDER LAW NEWS AND HIGHLIGHTS

Elder Law 101 Series

The MSBA Elder Law Section Education Committee and the MN-NAELA Education Committee are co-sponsoring an Elder Law 101 CLE Series. The Elder Law 101 Series is meant to serve as a comprehensive introduction to the different areas of Elder Law. Whether you are a brand-new practitioner or have been practicing in the field for a few (or many) years, this series is meant as a primer or refresher of the essential factors, considerations and areas of focus that a well-rounded Elder Law attorney should be aware of and able to speak to if not specialize in.

Some of the areas to be covered:

- Elder Law Litigation
- Medical Assistance
- Special Needs Planning
- Estate Planning for Older Adults
- Guardianships/Conservatorships
- Housing
- Long-Term Care Planning

This programming is meant to support and bring to life the well-regarded Elder Law Handbook and serve as additional opportunities to learn from current practitioners working in real time with real clients. Presentations will occur monthly on the third Thursday of the month at noon. These presentations promise to be lively, informative and collegial – we hope you can join us!

Submitted by Lauren Fink, Chair of the Education Committee

SEPTEMBER CLE AND EVENTS

All MSBA programming is currently REMOTE-ONLY participation. There is NO in-person attendance.

For the MSBA statement on COVID-19 click [here](#). Thank you.

Elder Law 101 Series: Introduction to Estate Planning and Elder Law Planning Impacting Solo Older Adults

The first Elder Law 101 Series is scheduled for Thursday, September 16 at 12:00 pm to 1:00 pm via Zoom.

Presenters Christine B. Courtney and Linda J. Camp will discuss estate planning and elder law planning issues impacting solo older adults. A growing number of older adults, by choice or circumstance, cannot or do not rely on family members for care and decision support during the second half of life. No one knows how many solos age 55+ there are now or will be in the future, though preliminary estimates suggest this definition could apply to from 23% to 30% of older adults. Because solos have no family safety net, it is essential that they plan for support across the “long middle,” when they have capacity, as well as for the end-of-life. Attorneys who work with older adults on incapacity planning are well positioned to assist solos. This presentation will summarize current data related to solos, resource needs and gaps. It will offer practical tips on how participants can better assist solos and will present emerging issues that warrant discussion and likely future policy action.

1.0 Elimination of Bias CLE Credit applied for.

Register here: <https://www.mnbar.org/members/cle-events/event?EventID=4821>

Please submit upcoming CLEs to margaret.cook@wagnerlegalmn.com.

ELDER LAW SECTION ACTIVITIES

ADVOCACY SUPPORT COMMITTEE:

The Advocacy Support Committee meets remotely at the call of the chair.

Upcoming meeting dates to be announced.

AWARDS COMMITTEE:

The Awards Committee Chair is appointed by the incoming Council Chair after the Council Chair takes office each year. The current Committee Chair is Julian J. Zweber. Members of the Committee are appointed each year by the Council Chair on recommendation by the Committee Chair as approved or modified by the Council Chair. The Committee usually meets from July to October of each year, at the call of the Committee Chair. The Committee solicits nominations

from Section members for Section Awards and determines what Awards should be presented at the next Elder Law Institute sponsored by MN CLE, usually in October of each year. For more information, please contact Julian J. Zweber at 651-646-4354 or julianzweber@qwestoffice.net.

COMMUNICATIONS COMMITTEE:

The Communications Committee oversees the monthly Elder Law E-Newsletter and the Elder Law Section website. The committee is composed of the e-newsletter editor, web editor, associate editors, contributors, and any other interested section members. Meetings will be held remotely every other month to review issues related to the e-newsletter and the website, and to conduct an annual member survey. Upcoming meetings for the Communications Committee are as follows:

Wednesday, October 13, 2021 at 8:30 a.m.

Wednesday, December 8, 2021 at 8:30 a.m.

The meeting will be arranged by video chat on Zoom or Microsoft Teams. The meeting link will be emailed to all committee members. Anyone interested in joining the meeting should email Lucas Spaeth at lucas.spaeth@voamn.org for a link to the meeting.

Anyone interested in serving on the committee or suggesting ideas for the newsletter or website may contact Communications Committee chair Lucas Spaeth at lucas.spaeth@voamn.org or (612) 676-6302.

DIVERSITY COMMITTEE:

Meetings will be held via teleconference on the second Tuesday of every month from 9:30-10:15 am.

Please contact Maya Missaghi at maya@mmlawservices.com if you would like to join!

EDUCATION COMMITTEE:

The Education Committee plans CLE seminars sponsored by the Elder Law Section and meets via conference call on the second Thursday of each month from 9:00 A.M. to 10:00 A.M. Subcommittees of the Education Committee include New Lawyers and Law Students.

The Education Committee will meet next on **October 14, 2021 at 9:00 A.M.**

If you would like to participate, please contact the committee chair, Lauren Fink at lfink@maserlaw.com. Anyone is welcome to join the committee or simply attend a meeting.

GOVERNING COUNCIL:

The Elder Law Section Governing Council is chaired by Amber Hildebrandt and is currently meeting via Zoom.

Please contact Tram Nguyen at tnguyen@mnbars.org or Amber Hildebrandt at ahildebrandt@bwmlawpllp.com to receive Zoom instructions to join the meeting.

LAW STUDENT COMMITTEE:

The Law Student Committee helps attract students to become the next generation of elder law attorneys. The committee meets as needed during the school year. Our goal for this bar year is to host a panel event at each local law school where students can ask questions about the practice of elder law. We are always looking for other ways to engage students, so please feel free to attend meetings and make suggestions.

If you have questions about the committee, contact Jack Austin at jack@hawkelawgroup.com.

LEGISLATIVE COMMITTEE

The Elder Law Section's Legislative Committee monitors proposed legislation at the state and federal level affecting the Section's membership; reviews legislative proposals put forward by other Sections and Committees of the MSBA; reviews proposals from other groups, agencies and individuals; keeps Section membership informed of proposed legislation; provides comment and other responses to legislative proposals; makes recommendations concerning support of, or opposition to, legislative proposals; develops relationships with other organizations affected by legislation of interest to the Section; acts as a coordinator for the Section's legislative activities; develops legislative proposals for inclusion in the MSBA legislative agenda; provides witnesses and testimony in support of, or opposition to, legislative proposals; and in general supports the MSBA and the Section's legislative agendas. Members interested in joining the committee or learning more about the legislative issues being reviewed by the committee may contact the Legislative Committee Chair, Suzy Scheller, at (7630 647-0042) or suzy@schellerlegalsolutions.com; or Vice-Chair, Julian J. Zweber, at (651-646-4354) or julianzweber@qwestoffice.net.

Several Elder Law Section only proposals are in effect for the current legislative session. The Elder Law Section is currently supporting proposals to pass new legislation regarding medical assistance treatment of life estates and irrevocable trusts as well as opposing proposed language related to resident trusts. Please contact Suzy Scheller at suzy@schellerlegalsolutions.com with questions or requests for further information.

Please contact Tram Nguyen at tnguyen@mnbars.org to be added to the Elder Law Section Community Forum.

MEDICAL ASSISTANCE COMMITTEE:

The Medical Assistance Committee is a study group to analyze the members' questions and case studies and to discuss administrative policies and procedures in relation to Medical Assistance in

Minnesota. For directions, or to attend by phone, please contact Callyn Bedker at 507-587-8766 at least 24 hours in advance of the meeting. Topics for the meeting may be submitted to Callyn at callyn@bedkerlaw.com under the subject heading "MA Committee Topic".

The Medical Assistance (MA) Committee will not meet in September.

Please note, due to COVID-19, all meetings will be held remotely by telephone at this time.

To attend by telephone, call 1-800-226-9607 at the designated meeting time. When prompted, enter Conference Identification Number [or Participant Code] 8157976029# to be connected to the conference.

MA Committee members are invited to join the Medical Assistance Community forum at my.mnbar.org. Please contact Tram Nguyen at tnguyen@mnbars.org to be added to the community.

PRO BONO COMMITTEE:

Please contact Emily Weichsel at 612-524-7356 or Emily@sauberlaw.com if you are interested in participating in this committee.

STRATEGIC PLANNING COMMITTEE:

The Strategic Planning Committee meets at the call of the Section Chair. Questions may be directed to Amber Hildebrandt at 218-759-1673 or ahildebrandt@bwmlawpllp.com.

The MSBA Elder Law Section's Website contains information about section committees and leadership. It also contains useful practice resources.

You may email Lucas Spaeth at lucas.spaeth@voamn.org <mailto:bridget@decorolaw.com> to suggest changes to website content.

Please send E-Newsletter contributions by 10 p.m. on the last day of each month to Maggie Cook at margaret.cook@wagnerlegalmn.com. The E-Newsletter is distributed on the first Monday of each month. If the first Monday occurs on a holiday, the E-Newsletter will be distributed on the following Monday.

If you do not wish to receive this E-Newsletter, send your request to be removed from the mailing list to Tram Nguyen at tnguyen@mnbars.org.

Current and prior E-Newsletters are posted on the website for the MSBA Elder Law Section and are available [HERE](#).